



## Welcome to Our Practice

As a new patient we would like to welcome you to our practice! We look forward to taking care of your Nutrition and Health Goals. Addressing the needs of each patient as a personalized approach is a priority in our practice.

Along with this letter you will find all the necessary paperwork for your appointment with us. Please complete these forms ENTIRELY and return them to our office. Once we have received your paperwork, we will call you to schedule your new patient appointment. Kindly bring your medicine bottles to your appointment along with your insurance card and photo identification. Please plan to arrive 15 minutes prior to your scheduled appointment time. If you are late, you may be asked to reschedule.

If you have any questions or concerns before your scheduled appointment, please feel free to contact us.

Sincerely,

The Pearl Clinic



**PATIENT REGISTRATION FORM**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Physical Street Address: \_\_\_\_\_ Mailing Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ City State Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security # \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Gender: \_\_\_\_\_ Relationship Status: \_\_\_\_\_ Race: \_\_\_\_\_

Ethnicity: Hispanic/Latino or Not Hispanic/Latino (circle one)

Primary Language: \_\_\_\_\_ Do you need an interpreter? \_\_\_\_\_ YES \_\_\_\_\_ NO

**Person to contact in case of an emergency:**

Name: \_\_\_\_\_ Telephone#: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Local Pharmacy: \_\_\_\_\_ City: \_\_\_\_\_

Mail Order Pharmacy: \_\_\_\_\_

\*\*Primary Laboratory for blood work: \_\_\_\_\_ \*\*\*Imaging Facility: \_\_\_\_\_

**Insurance Information:**

Primary Insurance Company Name: \_\_\_\_\_

Policy Member ID/Policy Number: \_\_\_\_\_ Group Name/Number: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Policy Holder's DOB: \_\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

Secondary Insurance Company Name: \_\_\_\_\_

Policy Member ID/Policy Number: \_\_\_\_\_ Group Name/Number: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Policy Holder's DOB: \_\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

**(If you have a tertiary insurance, please let the front desk know this at check in)**



## **INSURANCE AND OFFICE POLICIES**

**Insurance and Payments Policy:** The Pearl Clinic LLC receives payment for patient care from insurance companies. Medicare and /or other third party programs. I agree to have my insurance company, Medicare, or other third party payment programs, make payments directly to The Pearl Clinic, LLC. I request that payment of authorized medicare benefits be made either to me or on my behalf to The Pearl Clinic, LLC for any services furnished to me by a physician or supplier. I authorize any holder of medical financing administration and its agents any information needed to determine these benefits or the benefits payable for related services. I understand that I must pay all charges, co-payments and deductibles that are not covered by my insurance company, Medicare or third party payment programs. At the time of visit, you are required to provide a copy of your photo ID and active insurance card(s).

**\*\*If your insurance requires authorization or referral, you are responsible for providing it at the time of your visit or you will be responsible for these charges.**

**All self pay patients** are required to pay the full amount of the visit charges at the time of the office visit. At the time of visit, you are required to provide a copy of your photo ID.

It is the patient's responsibility to inform us if a specific lab needs to be used. The Pearl Clinic, LLC is NOT responsible if your insurance requires a specific lab.

**Office Policies and Service Agreement:** I request care from The Pearl Clinic, LLC for treatment of my medical conditions. This may include medical tests, exams and any other treatments that are needed for me, I agree to this care.

For any disability forms that needs to be completed by the provider, an office visit will need to be made for this service. All the patient information on the forms must be completed prior to giving the form to the provider.

If for any reason a personal check is returned from our bank, you will be required to pay cash for the returned check along with a \$30.00 bank charge. Failure to rectify this will result in the Accounts Receivable Department sending this to the State of Delaware Check Enforcement Program.

When you call the office for a prescription refill or a new prescription, please be aware that it may take up to 72 hours for it to be completed.

**Tint Waivers.** Effective January 1, 2020 The Pearl Clinic, LLC will no longer be filling out tint waiver forms without a written recommendation and clinical diagnosis of migraines by a Neurologist. Tint waivers will no longer be signed for history of migraines or photo phobia diagnosis.

**Missed Appointment Policy:** Due to our commitment to meeting our patient's needs, your appointment is time set aside specifically for you. When your appointment is missed, it prevents us from being able to help another patient. Please cancel your appointment at least 24 hours prior to your scheduled appointment time so we may be able to help another patient. Any appointments missed without 24 hours notice or more, will result in a \$100.00 no show fee for new sleep appointments and a \$50.00 no show fee for follow up appointments. It is understandable that some situations may prevent you from keeping an appointment and your no show fee may be waived. Insurance does not cover no show fees. **\*\*\*After 3 missed appointments, you will be dismissed from the practice for non-compliance.**



**Signature Required**

By signing below, you have acknowledged that you have read and agreed to all of the above office and insurance policies.

\_\_\_\_\_  
**Patient Signature (or Legal Guardian)**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Relationship to patient**



**MEDICAL INFORMATION RELEASE FORM (HIPAA FORM)**

I authorize the release of information including diagnosis, records, examination rendered to me and claims information. This information may be released to: (complete below all that apply)

\_\_\_\_ SPOUSE/SIGNIFICANT OTHER \_\_\_\_\_

\_\_\_\_ CHILD(REN) \_\_\_\_\_

\_\_\_\_ OTHER \_\_\_\_\_

\_\_\_\_ **DO NOT** release my information to anyone.

**MESSAGES**

Best Time of Day to Contact you? \_\_\_\_\_

Best Source of Contact?

\_\_\_\_ My Home                      \_\_\_\_ My Work                      \_\_\_\_ My Cell Phone

If we are unable to reach you, are we able to leave a detailed voicemail? \_\_\_\_ YES \_\_\_\_ NO



**PATIENT MEDICAL INFORMATION SHEET**

**CARE TEAM:**

**List ALL other medical providers names and specialties** that you see on a regular basis below(i.e. Cardiologist, Mental Health Provider, Kidney Doctor, Dentist, etc.)

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**ALLERGIES-FOOD/MEDICATIONS:** \_\_\_\_\_

**List ALL MEDICATIONS** you take, including over-the-counter (OTC) medications and vitamins. Include specific doses and when taken. If you don't know, please call your pharmacist to confirm.

***THIS IS VERY IMPORTANT*** \_\_\_\_\_

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**PERSONAL MEDICAL HISTORY** *(Please circle all that apply)*

- |                                 |                  |                  |                               |
|---------------------------------|------------------|------------------|-------------------------------|
| Anxiety/Depression/ADHD/Bipolar | Arrhythmia       | Arthritis        | Acid Reflux                   |
| Anemia                          | COPD/Asthma      | Dementia         | Seizure Disorder              |
| Diabetes                        | Heart Attack     | Hypothyroidism   | High Blood Pressure           |
| History of DVT                  | High Cholesterol | Hepatitis        | History of Pulmonary Embolism |
| Kidney Disease                  | Kidney Stones    | Nephropathy      | Parkinson's                   |
| History of Stroke               | Sleep Apnea      | Vascular Disease | Substance Abuse Disorder      |
- Cancer *(what kind)* \_\_\_\_\_



**SOCIAL HISTORY**

**Substance Use:**

Do you smoke or have you ever smoked? \_\_\_\_\_ If a **former smoker**, what year did you quit? \_\_\_\_\_

If a **current smoker**, how much do you smoke a day? \_\_\_\_\_ What age did you start? \_\_\_\_\_

Do you drink alcohol? \_\_\_\_\_ If so, how often do you have a drink? \_\_\_\_\_

Do you smoke marijuana or use any recreational drugs? \_\_\_\_\_

Do you drink caffeinated beverages? \_\_\_\_\_ If so, please list them? \_\_\_\_\_

**Diet and Exercise:**

What type of diet do you follow? Regular/Vegetarian/Vegan/Specific (what kind) \_\_\_\_\_

What is your exercise level? None/Occasional/Moderate/Heavy \_\_\_\_\_ How many times a week? \_\_\_\_\_

**Activities of Daily Living:**

Are you able to care for yourself? \_\_\_\_\_ Do you walk with any assisted devices? \_\_\_\_\_ Type? \_\_\_\_\_

**SURGICAL HISTORY**

**Please list all prior surgeries and approximate dates performed.**

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